

NCD/NSE/2024-25/31

September 30, 2024

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.

Dear Sir/Ma’am

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements, 2015 (“Listing Regulations”) - Allotment of Non-Convertible Debentures on Private Placement basis

Pursuant to the Regulation 51 of the Listing regulations, we wish to inform you that the Borrowing Committee through resolution passed by circulation on September 30, 2024 approved the allotment of 20,500 (Twenty Thousand and Five Hundred) senior, unsubordinated, listed, secured, rated, transferable, taxable, Indian Rupee denominated and redeemable non-convertible debentures of a face value of Rs.1,00,000 (Rupees One Lakh only) each amounting to Rs.205,00,00,000/- (Rupees Two Hundred and Five Crore Only) to International Finance Corporation on a Private Placement basis.

We request you to take the above information on your record.

Thanking You,
for **PROFECTUS CAPITAL PRIVATE LIMITED**

NITIN PANGARKAR
COMPANY SECRETARY
Membership No. 23863